

Date: 20th May, 2026

To,
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E)
Mumbai – 400 051

Scrip Code: NEOCHEM

Sub.: Submission of Investor Presentation pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Investor Presentation of the Company for the investors/analysts.

The aforesaid Investor Presentation is also being made available on the website of the Company.

We request you to take the aforesaid on your records.

Thanking You,

Yours faithfully,
For NEOCHEM BIO SOLUTIONS LIMITED
(Formerly known as Neochem Bio Solutions Private Limited and Neochem Technologies Private Limited)

SWAPNIL RAMESHBHAI MAKATI
Managing Director
DIN: 00188382

NEOCHEM BIO SOLUTIONS LIMITED

(Formerly Know as Neochem Technologies Private Limited)

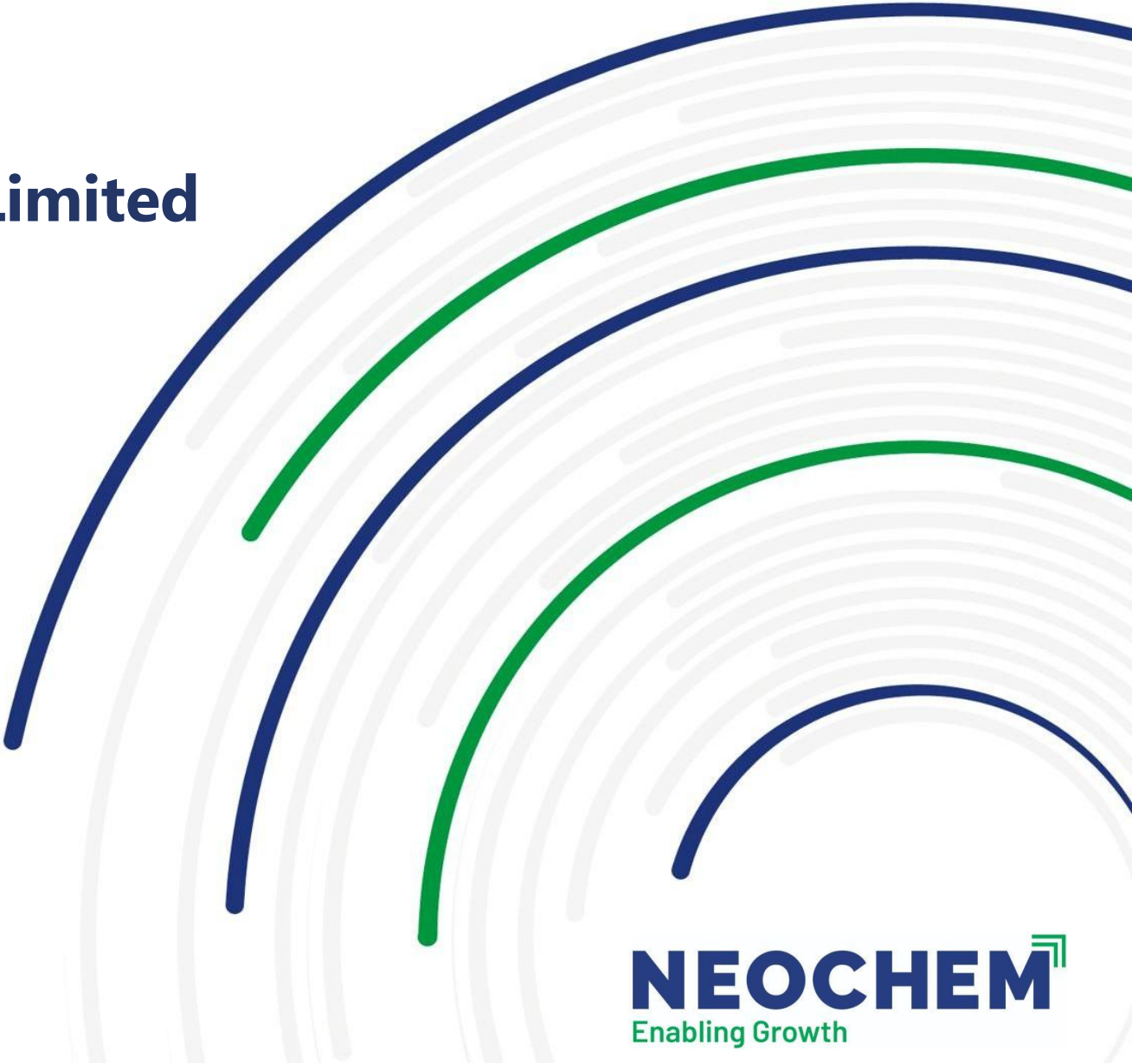
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Ahmedabad - 380 058 Gujarat, INDIA. | +91-79-3521 7792
admin@neochem.in | www.neochem.in

CIN No.: L24304GJ2017PLC097754 | GSTIN : 24AAFNC6825L1Z6



Neochem Bio Solutions Limited

FY26 Earnings Update



NEOCHEM
Enabling Growth

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Company Overview



Company Snapshot

Neochem Bio Solutions Limited is a specialty performance chemical manufacturing company catering to multiple industries **including Textile and Garment Washing, Home and Personal Care (HPC), Institutional and Industrial Cleaners, Water Treatment, Paints and Coatings, Paper and Pulp, Construction, Rubber and Dyes and Pigments.**



Diverse portfolio of **350+** customized formulations

In House Research and Development Lab



Four primary product segments

- (i) Polymers (ii) Surfactants (iii) Silicones
- (iv) Esters and biobased sustainable solutions.

50+ Pan India authorized distributors, catering to **225+** domestic customers



ISO-certified manufacturing facility in Ahmedabad with a capacity of **22,000 MTPA**

Company has Customer Presence Across **12** Countries



Company has **40** Registered Trademarks

Committed to **zero-liquid discharge** for sustainable operations



Manufacturing Facility



Location:
Moraiya, Ahmedabad
(Saket Industrial Estate)



Area:
6,763 Sq. Meters



Installed Capacity:
22,000 MTPA



Certifications: **ISO 9001:2015,**
ISO 14001:2015, ISO 45001,
GOTS 7.0, ZDHC Level 3.



Shop Floor

Quality Control

- Dedicated in-house **QC (Quality Control) laboratory** for testing raw materials, intermediates, and finished products
- Ensures adherence to **specifications and regulatory standards**

Capacity and Capacity Utilization

Period	Installed Capacity (MT)	Actual Production (MT)	Capacity Utilization (%)
FY26	22,000	11,589	52.7%
FY25	22,000	9,200	41.8%
FY24	22,000	7,694	35.0%



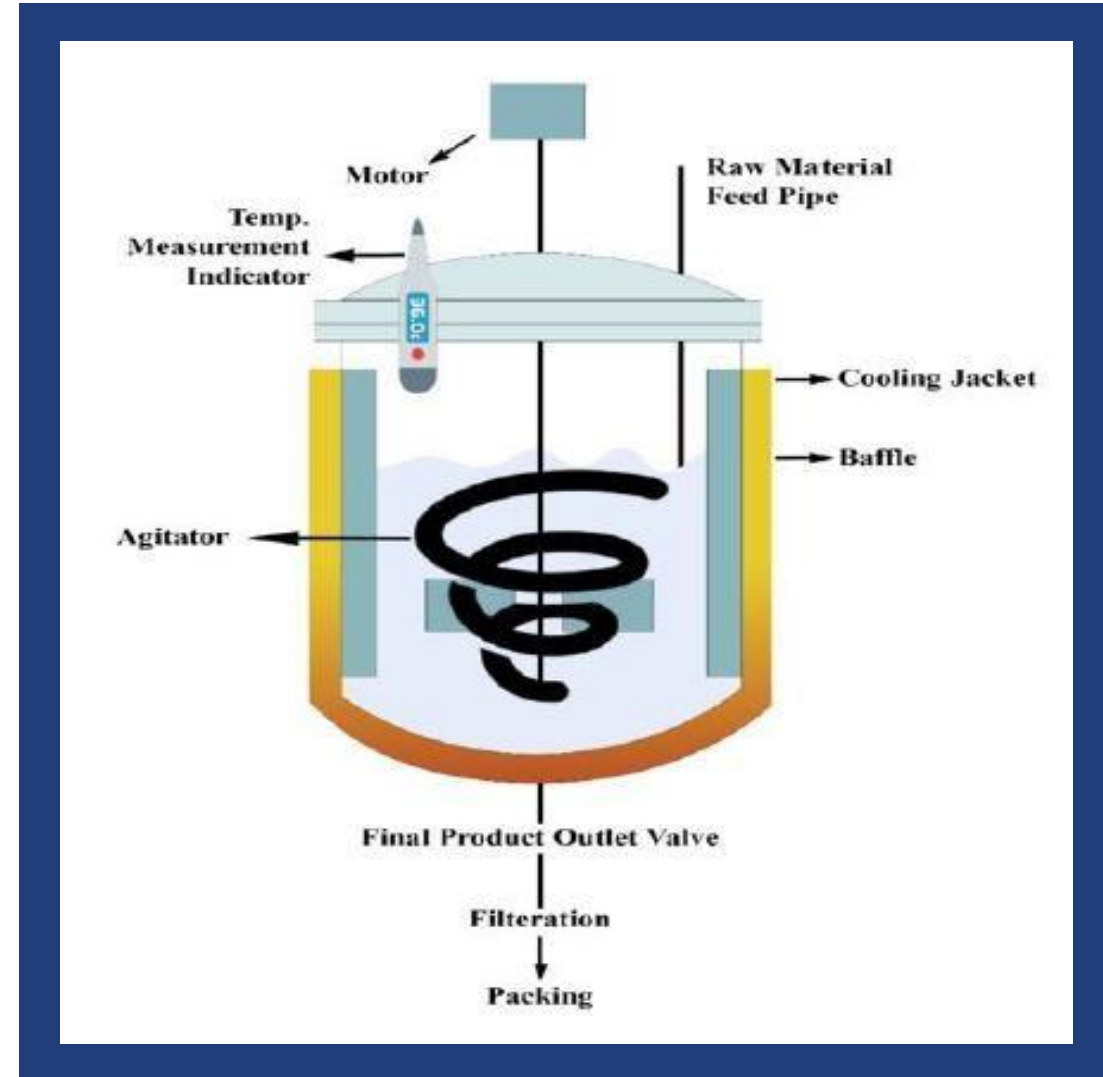
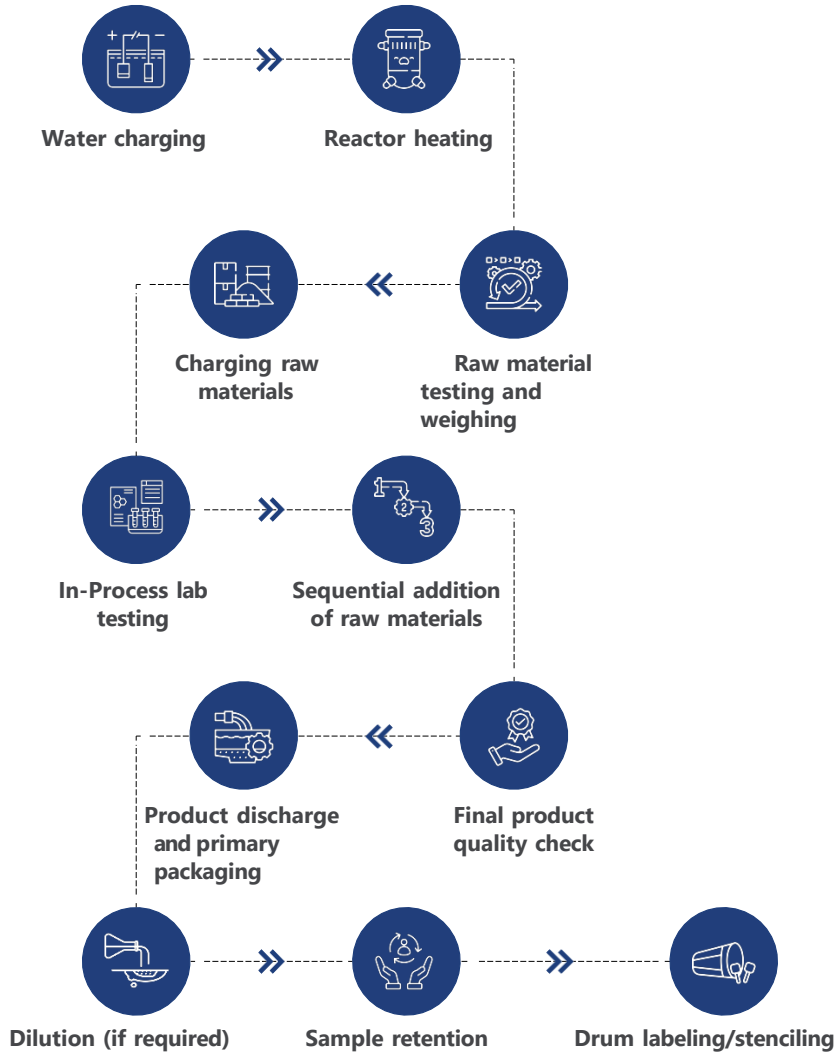
Multilayered FG Storage Facility
With Storage Capacity Of 800 MT



Multilayered RM Storage Facility
With Storage Capacity Of 550 MT



Manufacturing Process



Product Segments and Its Applications

Polymers



- **Applications:**
 - **Acrylic emulsions and polymers:** Used in textiles, coatings, paints, adhesives, etc.
 - **Dispersants and rheological modifiers:** Improve stability and flow in paints and coatings.
 - **Polyamine flocculants:** Neutralize anionic impurities in paper-making and industrial effluents.
 - **Polymeric surfactants:** Act as emulsifiers and stabilizers.
 - **Softening agents:** Enhance softness and feel of textiles.
- **Case Study:** Developed a cost-effective polymer blend replacing a high-cost raw material in detergents, delivering superior anti-redeposition and dispersion benefits (marketed as Ampinol Max).

Representative Brands: Evenol, Ampinol, Dyfast, Kolapsol, Primaprint, Trutone, Brilloprint, Ambitac, Aquatreat.

Surfactants



- **Applications:**
 - **Personal care:** Shampoos, face washes, cleansers.
 - **Homecare:** Dishwashing liquids, Detergents, Surface cleaners.
 - **Institutional cleaning:** Industrial and Commercial cleaning solutions.
- **Case Study:** Simplified textile wet processing by developing Ampinol RDP, a single-bath washing agent replacing traditional two-bath systems, saving water, energy, and processing time.

Representative Brands: Klarizym, Klaritol, Qunox, Lubimax, Neutrax, Mercol, Fabsafe.

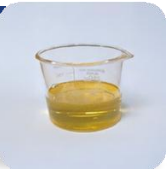
Silicones



- **Applications:**
 - **Amino-silicone softeners** for smooth drape on textiles.
 - **Hydrophilic emulsions** for moisture management in fabrics.
 - **Slip- and mar-resistance additives** for architectural paints.
 - **Anti-foams** for high-temperature dyeing and wastewater treatment.

Representative Brands: Glidex, Prestofin.

Esters and Bio-based Sustainable Solutions



- **Applications:**
 - **Plant-based softeners** (Vegan Ester Quats).
 - **Natural Clay based scouring agents** – eco-friendly fabric cleaning.
 - **Plant-origin sequestrants** – sustainable alternative to synthetics.
- **Case Study:** Developed vegan ester quats from palm and soya fatty acids to replace tallow-based fabric conditioners, aligning with sustainability goals and reducing environmental impact.

Representative Brands: Revlion, Astasoft.

Industry Applications



Textile and Garment



Industrial Cleaners



Personal Care



Home Care



Water Treatment



Construction Chemicals



Rubber



Paper and Pulp




Paints and Coating



**Specialty Chemicals for
Dyes and Pigments**

Quality Control and Assurance

 Dedicated **In-house QC/QA Lab** with analytical and application-based testing.

 **Multi-Stage Quality Protocols:**

- Raw materials checked against COA (Certificate Of Analysis).
- In-process validations and batch-level checks ensure compliance with standards.
- Finished goods tested for chemical and physical properties to ensure integrity.

 Supervised by trained professionals including **Senior Managers** and **Professionals**.

 Commitment to **Operational Excellence, Product Reliability, and Regulatory Compliance**.

 **Environment, Health and Safety**

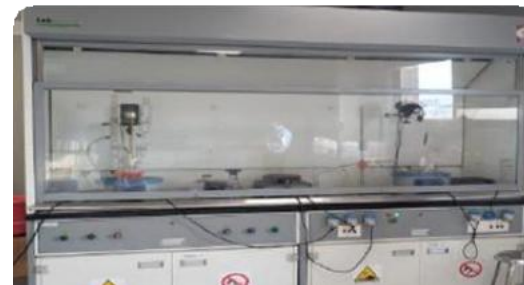
- Operations aligned with **Environmental Laws and Safety Standards** in India.
- Strong focus on **Reducing Water Usage, Energy Consumption, and CO₂ Emissions**.
- Empowering Industries to operate efficiently with a **low-impact Effluent Treatment Plant (ETP)**.



QA/QC Lab



Research and Development Lab

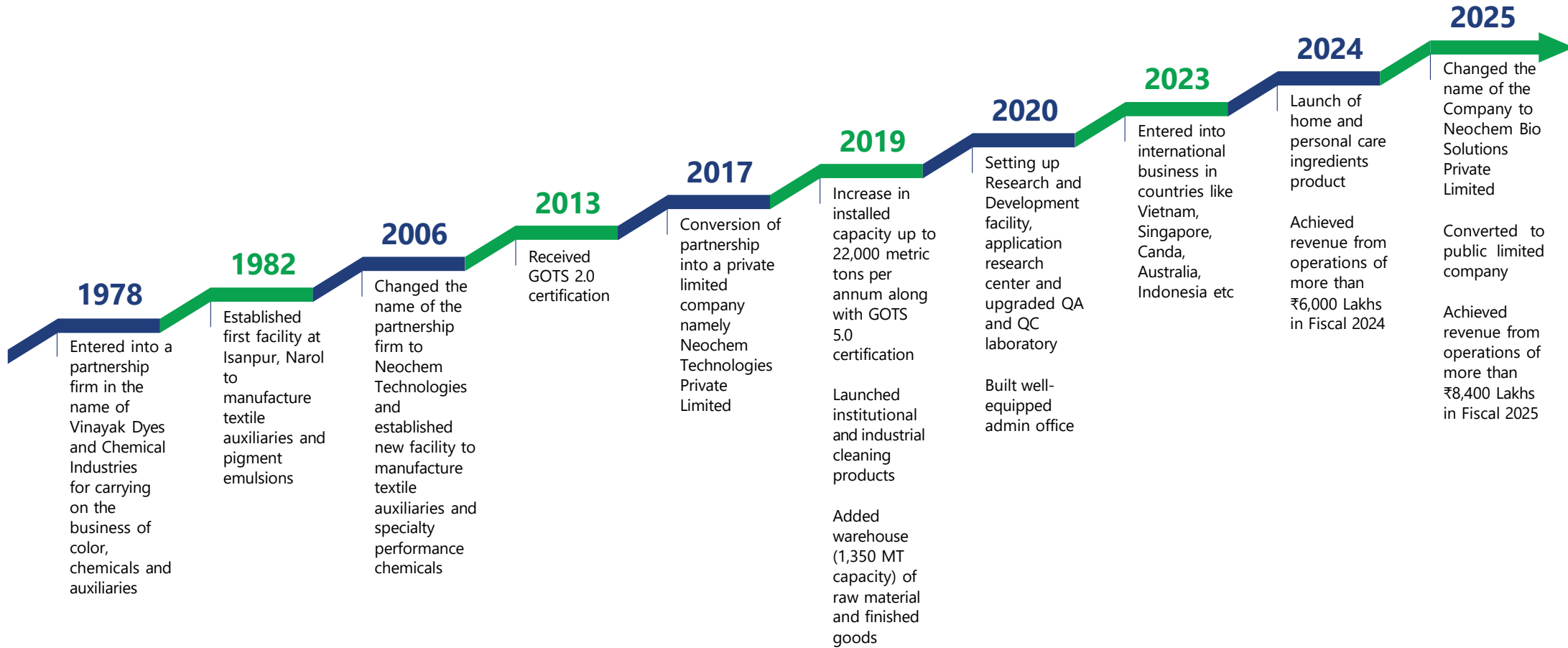


Pilot Reactor Machine For R&D



IR Dyeing Machine For Lab Batch Dyeing In Application Lab

Major Events and Milestones



Management Overview



Mr. Swapnil Rameshbhai Makati
Managing Director
20+ Years Of Experience

- Holds a Post Graduate Diploma in Chemical Engineering and a Diploma in Planning and Management
- Associated with the Company since inception
- Plays a key role in strategic direction, production, management, and finance



Ms. Hemangini Swapnil Dathia
Whole-Time Director
16+ Years Of Experience

- Holds a Diploma in Chemical Engineering and an MBA in Business Administration
- Associated with the Company since inception
- Plays a key role in human resources and organizational management



Mr. Dinesh Chopra
Chairman and Non-Executive Director
25+ Years Of Experience

- Holds degrees in Science and Technology with specialisation in Marketing and Business Management
- Led sales, business development, and marketing functions at BASF India and Honeywell India
- Brings extensive cross-sector leadership and strategic insight to the Company



Mr. Rajasekaran Guha
Non-Executive Director
30+ Years Of Experience

- Holds a Bachelor's degree in Commerce from the University of Madras
- Fellow Member of ICAI, ICMAI, and ICSI
- Partner at CVRK and Associates; previously with Akzo Nobel India Limited
- Brings strong expertise in corporate affairs, finance, and governance



Mr. Falgunbhai Prajapati
Non-Executive Independent Director
25+ Years Of Experience

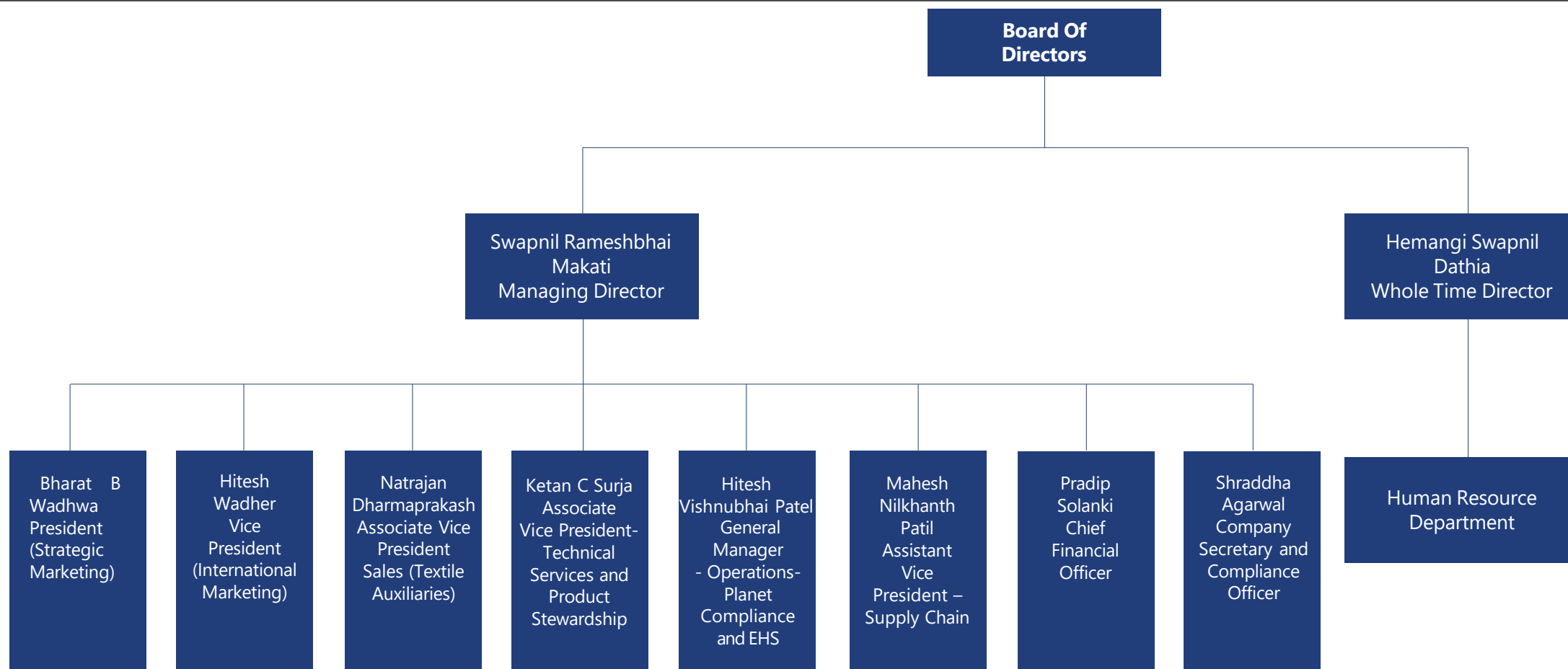
- Holds a Bachelor of Science and Master of Labour Welfare from Gujarat University
- Held senior HR leadership roles at Dr. Reddy's, Cadila, Torrent, and Gopal Snacks
- Brings deep expertise in human resource management and corporate governance



Mr. Shail Jayesh Shah
Non-Executive Independent Director
14+ Years Of Experience

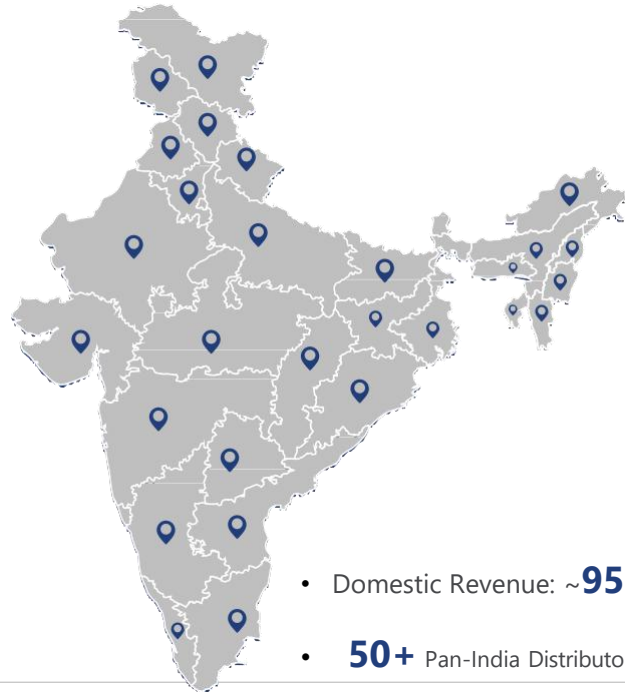
- Holds a Bachelor's degree in Commerce from H.L. Institute of Commerce, Gujarat University
- Qualified Chartered Accountant with certification in Information Systems Audit
- He is the Whole-Time Director and CFO of GSP Crop Science Limited, overseeing finance, taxation, legal, and IT functions.

Organization Structure

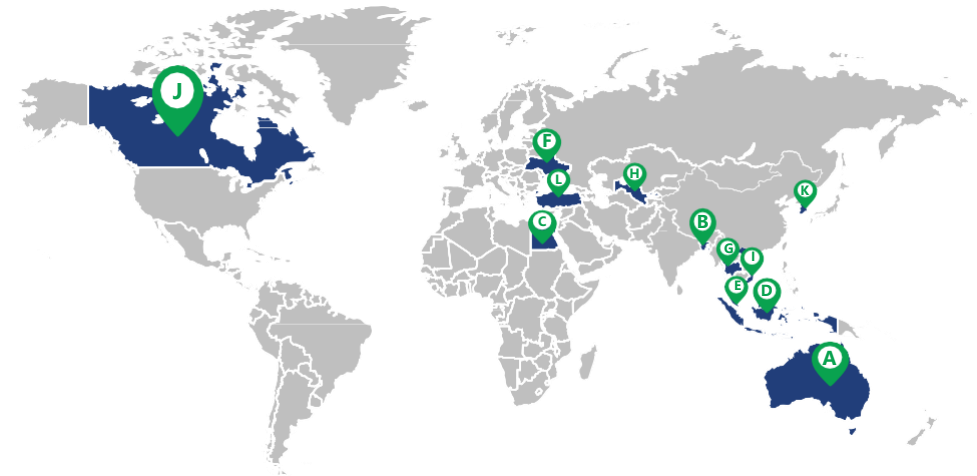


The Company has employed a total of **64 personnel**, with mix of experienced professionals and younger talent, enabling the Company to leverage both stability and innovation in its operations.

Sales and Marketing Strategy



- Domestic Revenue: ~**95%** (FY26)
- **50+** Pan-India Distributors



- Export Revenue- ~**5%** (FY26)

- | | | | |
|----------------------|-----------------------|------------------------|-----------------------|
| A - Australia | B - Bangladesh | C - Egypt | D - Indonesia |
| E - Singapore | F -Ukraine | G - Thailand | H - Uzbekistan |
| I - Vietnam | J - Canada | K - South Korea | L - Turkey |



Strong Distribution Network



International Reach



Customer-Centric Approach



Brand Visibility and Engagement



Global Organic Textile Standard (GOTS 7.0)



ZDHC Level 3



**ISO 9001
Quality Management System**



**ISO 14001
Environment Management System**



**ISO 45001
Occupational Health and
Safety Management System**



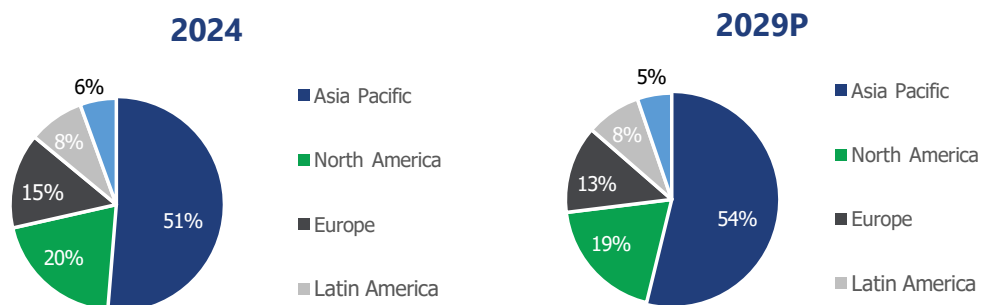
Industry Overview

Speciality Chemical Industry

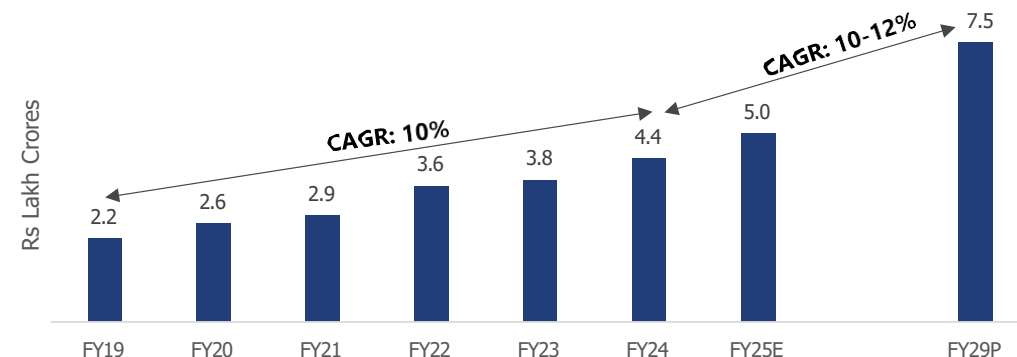
- The global specialty chemicals (Est. \$1,190 Bn (FY24)) is expected to grow a **CAGR of 8%** reaching \$1,748 Bn until 2029.
- Asia Pacific holds the largest share, increasing from 51% in 2024 to 54% in 2029, indicating continued growth in the region. This trend highlights Asia Pacific's expanding dominance and a relatively stable market distribution in other regions.

- The Indian specialty chemicals market has demonstrated robust growth, expanding from Rs 2.2 Lakh Crores (USD 24.83 Bn)* in FY19 and is projected to reach Rs 7.5 Lakh Crores (USD 84.67 Bn)* by FY29, registering a **CAGR of 10-12%** over the next four years.
- The sector benefits from India's cost-competitive manufacturing capabilities, a large skilled workforce, and tightening environmental regulations in China prompting global supply chain diversification.

*Calculated at an exchange rate of ₹88.58/USD as on the date of DRHP



Source: Careedge Research Estimates, E: Estimated, P: Projected



Source: Careedge Research Estimates, E: Estimated, P: Projected

Key Applications	Global Market Size	Indian Market Size
Performance Chemicals	USD 107 Bn	Rs 0.3 Lakh Crores
Home and Personal Care	USD 109 Bn	Rs 0.2 Lakh Crores
Dyes and Pigments	USD 69 Bn	Rs 1.1 Lakh Crores
Textile Chemicals	USD 52 Bn	Rs 0.3 Lakh Crores
Others	Pharma Intermediates - USD 59 Bn	Agrochemicals - Rs 1.5 Lakh Crores

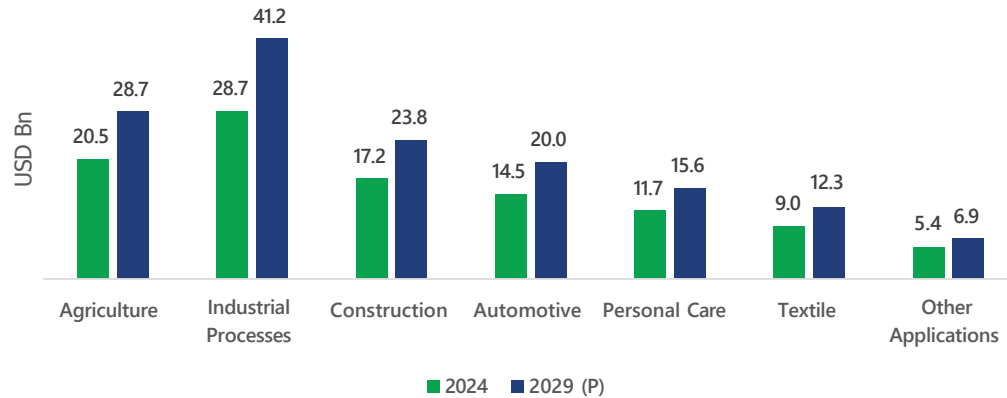
Growth Drivers

- India's strategic shift towards import substitution
- Enhanced focus on manufacturing under the "Make in India" initiative
- Increased investments in R&D and specialty chemicals
- Policy Support for India's Chemical Sector
 - 100% FDI Under Automatic Route
 - Merger of MHIHC (Manufacture, Storage and Import of Hazardous Chemicals Rules) with CAEPPR (Chemical Accidents Emergency Planning Preparedness and Response Rules)
 - Proposed Production-Linked Incentive (PLI) Scheme
 - Promotion of Bulk Drug Parks
 - Petroleum, Chemicals, and Petrochemicals Investment Regions (PCPIRs)
 - Enabling Reforms Supporting Chemical Sector Growth

Performance Chemical Industry

- The global performance chemical market (USD 107 Bn (FY24)) is projected to expand at a **~7% CAGR**, reaching **USD 149 Bn** by 2029.

Key Applications



Source: Careedge Research Estimates, E: Estimated, P: Projected

Growth Drivers

- Rapid industrial expansion, urbanisation, and increased demand for a variety of products
- Advancements in manufacturing
- A focus on sustainability, and innovations across multiple industries.
- Modernization efforts and infrastructure development
- Investments in sustainable solutions

- India's performance chemicals industry (0.30 Lakh Crores (FY25) (USD 3.39 Bn)*) is expected to expand at a **CAGR of 10-12%**, reaching to Rs 0.45 Lakh Crores (USD 5.08 Bn)* by FY29.

*Calculated at an exchange rate of ₹88.58/USD as on the date of DRHP

Key Applications

Agriculture – Projected to grow to Rs 0.14 Lakh Crores (FY29)

Supported by increasing crop intensity, rising demand for agro-input efficiency, and adoption of specialty agri-chemicals

Industrial Processes – Set to expand to Rs 0.12 Lakh Crores (FY29)

Driven by ongoing industrialization and regulatory focus on operational efficiency and environmental compliance

Construction – Expected to grow to Rs 0.06 Lakh Crores (FY29)

Backed by infrastructure development and increased use of high-performance materials

Automotive – Forecasted to reach to Rs 0.05 Lakh Crores (FY29)

Supported by growing local vehicle production and demand for adhesives, coatings, and specialty fluids

Personal Care and Textile – To grow to Rs 0.04 Lakh Crores each (FY29)

Increased consumption of functional additives and formulations

Textile, Home and Personal Care

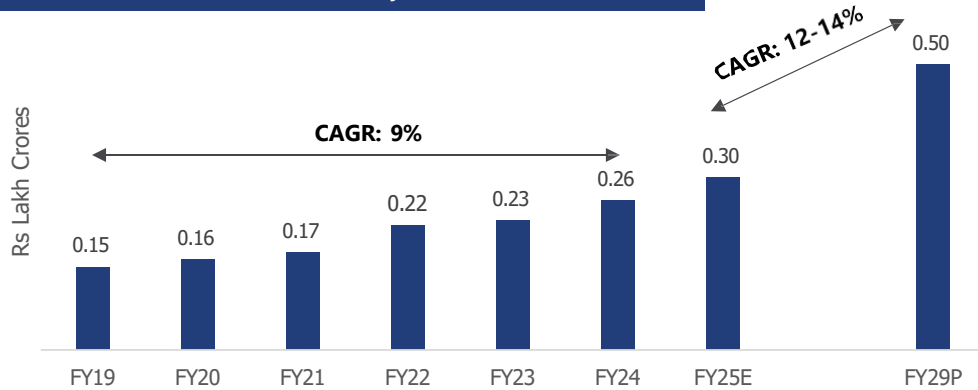
Chemicals

- The global textile chemical market is projected to reach a **CAGR of 10–12%**, reaching USD 87.4 Bn by 2029.
- The Indian textile chemical market is projected to reach to Rs. 0.50 Lakh Crores (USD 5.64 Bn)* by FY29, reflecting a **CAGR of 12–14%**.

- The global home and personal care market is expected to grow to reach USD 130.2 Bn by 2029 at a **CAGR of 6.35%**.
- The Indian home and personal care chemicals industry is projected to reach Rs 0.22 Lakh Crores (USD 2.48 Bn)* by FY29 at a **CAGR of 10-12%** over the same period.

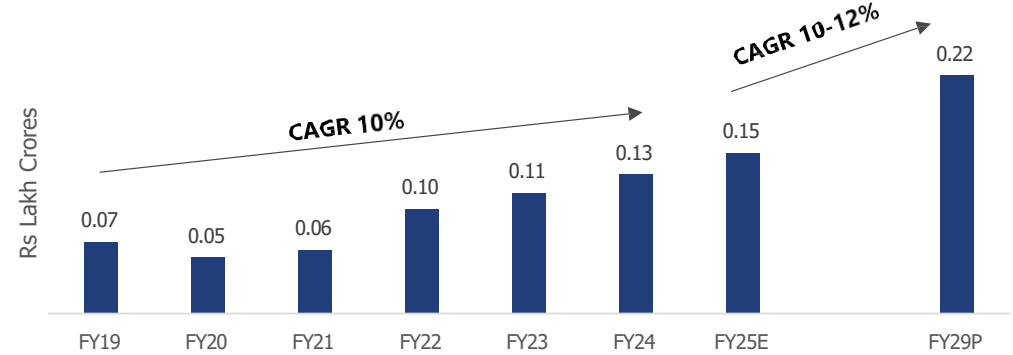
*Calculated at an exchange rate of ₹88.58/USD as on the date of DRHP

Domestic Textile Chemical Industry Market Size



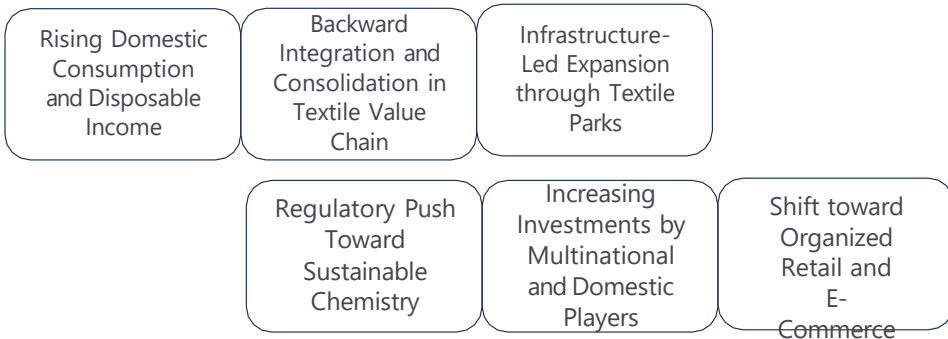
Source: Careedge Research Estimates, E: Estimated, P: Projected

Domestic Home and Personal Care Chemicals Industry Market Size



Source: Careedge Research Estimates, E: Estimated, P: Projected

Growth Drivers



Growth Drivers



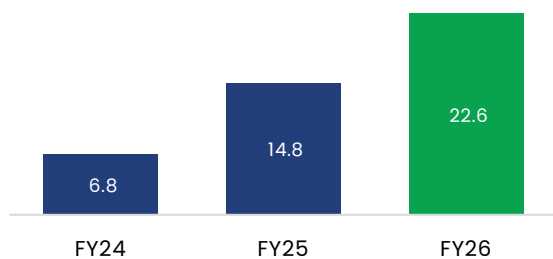
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Financial Overview

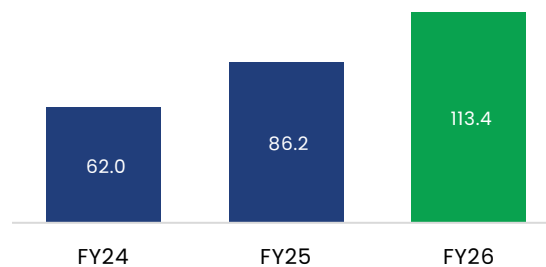
Financial Highlights (1/2)

(Amounts In ₹ crores and Margins in %)

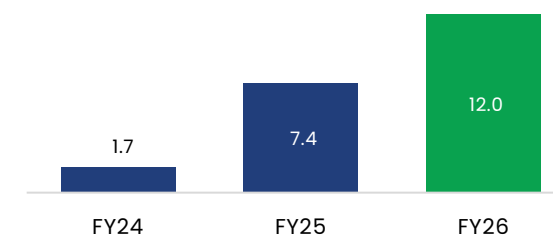
EBITDA¹



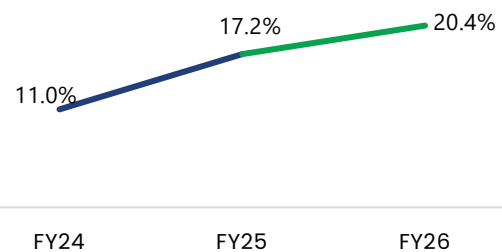
Total Income



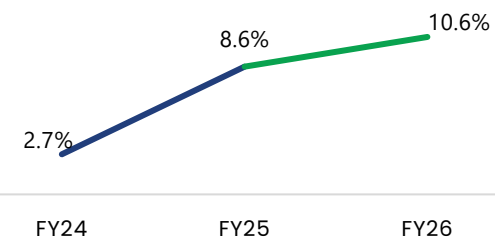
PAT²



EBITDA margin



PAT margin

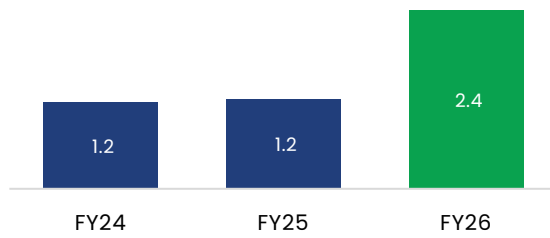


1. Earnings before interest taxes, depreciation and amortization 2. PAT: Profit after tax

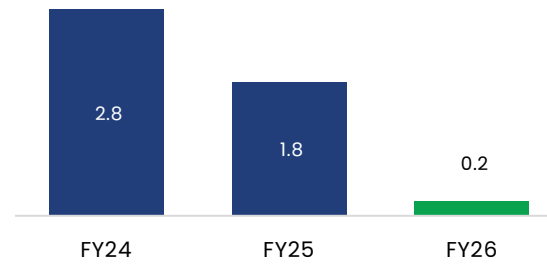
Financial Highlights (2/2)

(Amounts In ₹ crores and Margins in %)

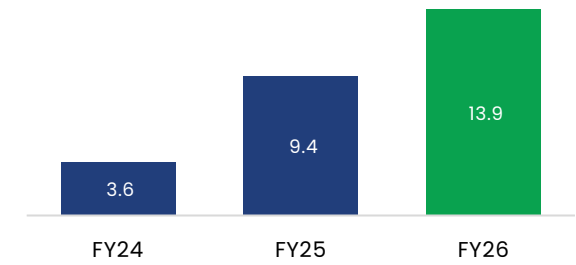
Current ratio



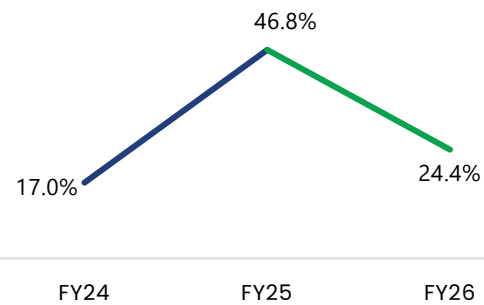
Debt to equity ratio



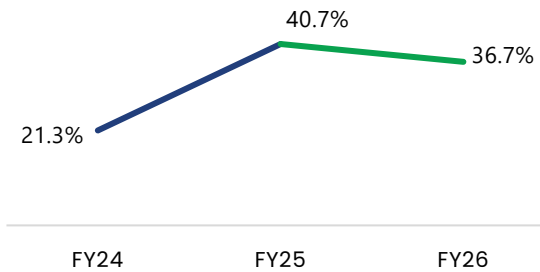
Cash PAT



ROE¹



ROCE²



Profit and Loss Statement and Cash Flow Statement

(In ₹ crores)

Particulars	H2 FY25	H2 FY26	YoY change	FY24	FY25	FY26	YoY change
Revenue from Operations	47.2	64.9	37%	61.1	84.2	110.7	32%
Other Income	1.6	1.3	-17%	0.9	2.0	2.7	36%
Total Income	48.9	66.2	36%	62.0	86.2	113.4	32%
Cost of materials consumed	29.5	43.4	47%	38.9	55.6	73.6	32%
Other Manufacturing Expenses	0.9	0.9	5%	1.6	1.8	1.6	-9%
Changes in inventories of finished goods and work in progress	1.4	1.9	41%	(0.3)	(0.3)	1.2	447%
Employee Costs	4.3	4.1	-6%	7.9	8.3	8.2	-2%
Other Expenses	3.2	3.2	0%	7.1	6.0	6.3	5%
Total Expenditure	39.3	53.6	36%	55.2	71.4	90.8	27%
EBITDA	9.6	12.6	32%	6.8	14.8	22.6	53%
EBITDA Margin	19.6%	19.4%	-14 bps	11.0%	17.2%	20.4%	321 bps
Finance Costs	1.6	1.5	-7%	3.0	3.5	3.5	0%
Depreciation	0.7	0.6	-8%	1.2	1.3	1.2	-6%
Profit before taxes and exceptional item	7.3	10.5	44%	2.6	10.0	17.8	79%
Exceptional items	0.0	0.6	-	0.0	0.0	0.6	-
PBT	7.3	9.9	36%	2.6	10.0	17.2	73%
Tax	1.7	3.0	75%	0.9	2.5	5.2	105%
PAT	5.5	6.9	24%	1.7	7.4	12.0	62%
PAT Margin	11.4%	10.4%	-100 bps	2.7%	8.6%	10.6%	197 bps

Cash Flow Statement

(In ₹ crores)

Particulars	FY24	FY25	FY26
Cash Flow from Operating Activities	2.0	2.6	(19.1)
Cash Flow from Investing Activities	(7.9)	(1.7)	(6.5)
Cash Flow from Financing Activities	6.2	(1.2)	25.7
Net Increase in Cash and Cash Equivalents	0.3	(0.3)	0.1

Balance Sheet

(In ₹ crores)			
Equities and Liabilities	FY24	FY25	FY26
Share Capital	6.7	6.7	17.1
Reserves and surplus	5.3	13.1	61.7
Total Equity	12.0	19.8	78.8
Non-Current Liabilities			
Long term borrowings	18.1	14.3	0.7
Deferred Tax Liability (Net)	0.7	0.6	0.6
Other Non current liabilities	-	-	-
Long term provisions	0.3	0.3	1.1
Total Non-Current Liabilities	19.1	15.2	2.4
Current Liabilities			
Short term borrowings	15.2	21.3	17.1
Trade Payables	0.0	0.0	0.0
i) Total Outstanding dues of Micro enterprises and Small enterprises; and	11.8	10.0	7.7
ii) Total Outstanding dues of Creditors other than Micro enterprises and Small enterprises	2.3	6.3	3.8
Short Term Provisions	0.9	2.8	4.9
Other Current Liabilities	2.7	3.5	2.3
Total Current Liabilities	32.9	43.9	35.9
Total Equity and Liabilities	64.1	78.9	117.1

(In ₹ crores)			
Assets	FY24	FY25	FY26
Non-Current Assets			
Property Plant and Equipments			
Property Plant and Equipment	18.8	18.7	19.9
Tangible Assets	0.0	0.0	0.0
Capital Work In Progress	0.0	0.1	0.1
Non Current Investments	0.0	-	6.3
Other Non Current Assets	6.5	7.1	5.0
Total Non-Current Assets	25.4	25.8	31.3
Current Assets			
Inventories	18.2	23.8	29.3
Trade Receivables	17.2	25.3	48.7
Cash and cash equivalents	0.4	0.1	0.2
Short term loans and advances	1.7	1.2	2.2
Other Current Assets	1.2	2.8	5.6
Total Current Assets	38.7	53.1	85.9
Total Assets	64.1	78.9	117.1

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Strengths and Strategies

Competitive Strengths

Integrated and flexible manufacturing operations for sustainable formulations enabling customized supply

- Operates an integrated manufacturing facility that enables to produce key intermediates in-house and develop proprietary formulations for diverse customer requirements.
- The Company's integration provides enhanced **flexibility in product development** by enabling us to optimize formulations through adjusting raw material ratios or incorporation of specialized additives at the intermediate stage.
- The flexible manufacturing operations are designed to enable customized and scalable product batches.



Strong understanding of applied chemistries for diverse end-use industries

- The Company has strong application and process knowledge across industries such as **textiles, home and personal care, industrial cleaning, construction chemicals, paints, water treatment, paper, rubber, and dyes and pigments**.
- The Company's portfolio includes **350+ customized** formulations, which are used to meet industry specific requirements.



Established long-standing relationships with customers across end-use industries

- In the domestic market, the Company catered to **228, 227, 254, and 188 customers** during Sept'25, Fiscals 2025, 2024, and 2023, respectively.
- In the international market, the Company served over **10, 16, 17 and 14 customers** during Sept'25, Fiscals 2025, 2024, and 2023, respectively across countries including Bangladesh, Australia, Egypt, Vietnam, Singapore, Thailand, Indonesia, Uzbekistan, Canada, Turkey, Ukraine, and South Korea.



Research and development (R&D) capabilities for development of innovative performance chemistries

- The Company's **in-house R&D and product application laboratory at Moraiya**, Ahmedabad, is equipped with advanced testing and formulation infrastructure and operated by qualified professionals.
- The Company's technical initiatives focus on formulation development for customer-specific requirements, process optimization to reduce energy use and effluent generation, and innovation of bio-based alternatives to conventional chemistries.



Established sales and distribution network

- The Company serves a broad customer base through **over 50 Pan-India authorized distributors**, and sells directly to customers in Bangladesh, Australia, Egypt, Vietnam, Singapore, Thailand, Indonesia, Uzbekistan, Canada, Turkey, Ukraine, and South Korea.
- The Company's sales and distribution network is supported by a skilled in-house sales and marketing team of **16** that maintains regular engagement with distributors for customer inputs, assesses market demand and strategic positioning of the Company products vis-à-vis competitors.



Experienced Promoters with strong management team having domain knowledge

- The Company is led by Promoter and Managing Director Swapnil Rameshbhai Makati, with over **20 years of experience** in the field of manufacturing and trading of specialty performance chemicals industry.
- The Company's Chairman and Non-Executive Director, Dinesh Chopra, holds a B.Sc. in Technology from UDCT, University of Bombay, and a Diploma in Marketing and Sales Management.
- The Company's Director and Promoter, Hemangini Swapnil Dathia, has over sixteen years of experience in the specialty chemical industry and HR management.



Strengthening Presence Across End-user Application Industries

- The Company focuses on diversifying product applications across multiple high-potential end-user industries to mitigate the risks associated with concentration in any single segment.
- The Company aims to strategically reduce dependence on the textile industry by developing and scaling product lines across new application areas.
- HPC has increased from 2.18% in FY23 to 10.30% in FY25. As on Sept, 2025, the same is 14.21%.

Commitment to Continuous Development of Innovative Performance Chemistries and Sustainable Solutions

- The Company is engaged in advancing bio-based alternatives to conventional synthetic chemicals, with the objective of reducing environmental impact and improving product lifecycle performance.
- Bio-based chemical formulations include plant-based softeners, phosphorus-free chelating agents and glucose-derived surfactants, which are aimed at reducing the carbon footprint and improving the lifecycle performance of customer products.



Continued Focus on Expansion of Geographical Presence

- The expanding presence in Asia, Oceania, selected African and Middle Eastern countries, Southeast Asia, and Central Asia demonstrates the ability to adapt product offerings to meet regional regulatory, performance and application requirements.
- To support this expansion, the Company has strengthened its international business team and is exploring localized partnerships in specific geographies.

Leverage Existing Strategic Collaborations and Partnerships to Diversify End User Industries

- Entered into a distribution agreement with a niche fluorine-free bio-based functional water and stain repellent manufacturer from Netherlands for the development and marketing of specialty biobased coatings for textiles and construction industries.
- The Company is actively exploring new strategic partnerships in emerging segments such as specialty textile colors and performance additives.

New Product Launches Across Key End Markets



FabBrite 9000

Integrated Pretreatment Efficiency Solution

- Replaces 5 conventional chemicals
- Simplifies textile wet processing
- Enhances process efficiency

FabBrite 9002

Sustainable One-Bath Processing

- No caustic used in process
- 25% water and 20% energy savings
- Bio-based sustainable formulation

Ampinol RDP-CW

Accelerated Textile Washing Solution

- Eliminates reduction clearing step
- 1 bath saving vs conventional process
- Reduces processing time significantly

Ampinol LDT

Advanced Rheology Control Agent

- Improves viscosity and consistency
- Stable under environmental variations
- Maintains formulation appearance

Avakote JCW Wax

High-Performance Surface Enhancer

- Enhances surface smoothness
- No impact on paint shade
- Import substitute opportunity



Process Innovation and Efficiency Enhancement

- To develop products that save process time and utility costs compared to conventional products
- Focus on solutions delivering water savings, energy efficiency, and shorter processing cycles
- Improve customer cost economics through performance-led specialty chemistries



Sustainable and Bio-Based Product Development

- To focus on developing Bio-Based products that can replace the conventional products
- Create environmentally responsible solutions aligned with evolving sustainability standards
- support customers in reducing environmental footprint through greener formulations



Import Substitution and Application-Led Innovation

- To develop niche import substitutes under performance chemicals for our relevant industries
- Leverage in-house R&D and application labs for customer-specific formulation development
- Expand innovation across textiles, home care, paints and coatings, industrial cleaning, and allied sectors



Investment Rationale



Diverse End Use Application

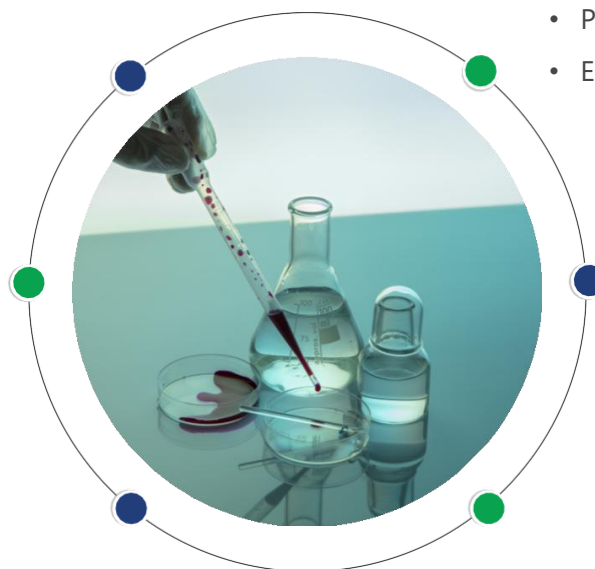
- 350+ formulations
- Polymers, Surfactants, Silicones, and Esters and biobased sustainable solutions
- Serving Multiple Industries

Manufacturing With In-house R&D And Quality Control Labs

- 22,000 MTPA manufacturing capacity (Ahmedabad)
- In-house R&D and QC labs
- 1,350 MT warehousing capacity

Sustainability Edge Through The Development Of Bio-based Products and ZLD Facility

- ZLD facility
- Eco-friendly chemistries
- ISO and global certifications



Experienced Leadership With Promoter-led Management

- Promoters with 20+ years of expertise
- Proven execution
- Experienced Senior Management

Strong Legacy of over 40 years in specialty performance chemicals

- Established long standing customer relationships
- 50+ pan-India distributors and resellers
- Direct sales to international customers

Financial Growth

- 32.16% revenue CAGR (FY23–25)
- Revenue: ₹4,583.16 Lakh (Sept' 2025) and ₹8,417.27 Lakh (FY25).
- EBITDA: ₹859.22 Lakh (Sept' 2025) and ₹1,311.29 Lakh (FY25)
- PAT: ₹548.38 Lakh (Sept' 2025) and ₹775.07 Lakh (FY25).

Thank You

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